

Form 990-EZ

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No 1545-1150

2014

Open to Public
InspectionDepartment of the Treasury
Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public.

► Information about Form 990-EZ and its instructions is at www.irs.gov/form990.**A For the 2014 calendar year, or tax year beginning**

07/01, 2014, and ending

06/30, 2015

B Check if applicable

Address change
 Name change
 Initial return
 Final return/terminated
 Amended return
 Application pending

C Name of organization

PUBLIC ENGAGEMENT GROUP TRUST

Number and street (or P O box, if mail is not delivered to street address)

2200 WILSON BLVD, STE 102-533

D Employer identification number

45-2691518

E Telephone number

(202) 505-3285

F Group Exemption Number

City or town, state or province, country, and ZIP or foreign postal code

ARLINGTON, VA 22201-3324

G Accounting Method Cash Accrual Other (specify) ►**I Website:** ► WWW.THE-PEGROUP.COM**J Tax-exempt status (check only one)** 501(c)(3) 501(c) (4) (insert no) 4947(a)(1) or 527**H Check** **I**f the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)**K Form of organization** Corporation Trust Association Other**L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts If gross receipts are \$200,000 or more, or if total assets**

(Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ ► \$ 40.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)
Check if the organization used Schedule O to respond to any question in this Part I

Revenue	1 Contributions, gifts, grants, and similar amounts received	1
	2 Program service revenue including government fees and contracts	2
	3 Membership dues and assessments	3
	4 Investment income	4
	5a Gross amount from sale of assets other than inventory	5a
	b Less cost or other basis and sales expenses	5b
	c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	0
	6 Gaming and fundraising events	ATCH 1
	a Gross income from gaming (attach Schedule G if greater than \$15,000)	6a
	b Gross income from fundraising events (not including _____ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b
	c Less direct expenses from gaming and fundraising events	6c
	d Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d
	7a Gross sales of inventory less returns and allowances	7a
	b Less cost of goods sold	7b
	c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	0
	8 Other revenue (describe in Schedule O)	7c
	9 Total revenue. Add lines 1, 2, 3, 4, 5, 6d, 7c, and 8	40.
Expenses	10 Grants and similar amounts paid (list in Schedule O)	10
	11 Benefits paid to or for members	11
	12 Salaries, other compensation, and employee benefits	12
	13 Professional fees and other payments to independent contractors	13
	14 Occupancy, rent, utilities, and maintenance	14
	15 Printing, publications, postage, and shipping	15
	16 Other expenses (describe in Schedule O)	16
	17 Total expenses. Add lines 10 through 16	ATCH. 2.
Net Assets	18 Excess or (deficit) for the year (Subtract line 17 from line 9)	18
	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	-432.
	20 Other changes in net assets or fund balances (explain in Schedule O)	19
	21 Net assets or fund balances at end of year Combine lines 18 through 20	331,224.
		20
		21
		330,792.

For Paperwork Reduction Act Notice, see the separate instructions.

Form 990-EZ (2014)

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JSA

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Part II Balance Sheets (see the instructions for Part II)

Check if the organization used Schedule O to respond to any question in this Part II X

		(A) Beginning of year	(B) End of year
22	Cash, savings, and investments	ATTACHMENT 3	330,687.
23	Land and buildings	0	22
24	Other assets (describe in Schedule O)	ATTACHMENT 4	887.
25	Total assets	331,574.	24
26	Total liabilities (describe in Schedule O)	ATTACHMENT 5	350.
27	Net assets or fund balances (line 27 of column (B) must agree with line 21)	331,224.	25
			26
			27
			330,792.

Part III Statement of Program Service Accomplishments (see the instructions for Part III)

Check if the organization used Schedule O to respond to any question in this Part III X

What is the organization's primary exempt purpose? ATTACHMENT 6

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

Expenses
(Required for section
501(c)(3) and 501(c)(4)
organizations, optional for
others)

28 ATTACHMENT 7

28a

29

29a

30

30a

3

31a

32 Total program service expenses (add lines 28a through 31a)

32

Part IV List of Officers, Directors, Trustees, and Key Employees (list each one even if not compensated - see the instructions for Part IV)

Check if the organization used Schedule O to respond to any question in this Part IV

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
MIKE ROMAN				
TRUSTEE	.10	0	0	0

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V

33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O

34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions).

35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?

b If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O

c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III

36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N

37a Enter amount of political expenditures, direct or indirect, as described in the instructions ► 37a

b Did the organization file Form 1120-POL for this year?

38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?

b If "Yes," complete Schedule L, Part II and enter the total amount involved

39 Section 501(c)(7) organizations Enter

a Initiation fees and capital contributions included on line 9

b Gross receipts, included on line 9, for public use of club facilities

40a Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 ► _____, section 4912 ► _____, section 4955 ► _____

b Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I

c Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ► 0

d Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax on line 40c reimbursed by the organization. ► 0

e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T

41 List the states with which a copy of this return is filed ► _____

42a The organization's books are in care of ►MICHAEL ROMAN Telephone no ► 202-505-3285
Located at ► 2200 WILSON BLVD, STE 102-533 ARLINGTON, VA ZIP + 4 ► 22201-3324

b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country ► _____
See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)

c At any time during the calendar year, did the organization maintain an office outside the U S ?
If "Yes," enter the name of the foreign country ► _____

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here ►
and enter the amount of tax-exempt interest received or accrued during the tax year ► 43

	Yes	No
44a		X
44b		X
44c		X
44d		
45a		X
45b		

44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ

b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ

c Did the organization receive any payments for indoor tanning services during the year?

d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O

45a Did the organization have a controlled entity within the meaning of section 512(b)(13)?

b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions).

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
► Attach to Form 990 or 990-EZ.

OMB No 1545-0047

2014

Open to Public
Inspection

Name of the organization

PUBLIC ENGAGEMENT GROUP TRUST

Employer identification number

45-2691518

ATTACHMENT 1

FORM 990EZ, PART I - INVESTMENT INCOME

DESCRIPTION
INTEREST INCOME

AMOUNT
40.

TOTAL

40.

ATTACHMENT 2

FORM 990EZ, PART I - OTHER EXPENSES

MISCELLANEOUS

472.

TOTAL

472.

ATTACHMENT 3

FORM 990EZ, PART II - CASH, SAVINGS AND INVESTMENTS

DESCRIPTION

	BEGINNING OF YEAR	END OF YEAR
CASH	125,630.	124,745.
SAVINGS	205,057.	205,160.
TOTALS	<u>330,687.</u>	<u>329,905.</u>

CASH

125,630.

124,745.

SAVINGS

205,057.

205,160.

TOTALS

330,687.

329,905.

Name of the organization PUBLIC ENGAGEMENT GROUP TRUST	Employer identification number 45-2691518
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FORM 990EZ, PART II - OTHER ASSETSATTACHMENT 4

<u>DESCRIPTION</u>	<u>BEGINNING OF YEAR</u>	<u>END OF YEAR</u>
ACCOUNTS RECEIVABLE	887.	887.
TOTALS	887.	887.

FORM 990EZ, PART II - TOTAL LIABILITIESATTACHMENT 5

<u>DESCRIPTION</u>	<u>BEGINNING OF YEAR</u>	<u>END OF YEAR</u>
ACCOUNTS PAYABLE	350.	
TOTALS	350.	

FORM 990EZ, PART III - ORGANIZATION'S PRIMARY EXEMPT PURPOSEATTACHMENT 6

TO RAISE PUBLIC AWARENESS OF A RANGE OF BROAD SOCIAL AND ECONOMIC ISSUES AFFECTING OUR NATION SUCH AS GOVERNMENT SPENDING, FREE MARKETS, ECONOMIC POLICIES, HEALTH CARE, THE ENVIRONMENT AND LIMITED GOVERNMENT.

FORM 990EZ, PART III - STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTSATTACHMENT 7PROGRAM SERVICE ACCOMPLISHMENT 1

ENGAGING AMERICANS IN CIVIC PARTICIPATION BY RAISING THEIR AWARENESS AND VOICING THEIR OPINIONS ON ISSUES THAT AFFECT THEIR DAILY LIVES, THEIR COMMUNITIES, AND THE NATION AS A WHOLE, AND INCREASING THE LEVEL OF PUBLIC DEBATE ABOUT KEY ISSUES AFFECTING THE NATION BY ASKING THEM TO BRING IMPORTANT BROAD SOCIAL AND ECONOMIC ISSUES TO THEIR ELECTED OFFICIALS AND OTHER PUBLIC EMPLOYEES.